An Ecosystem for Large-Scale Reuse of Microservices in a Cloud-Native Context

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Abstract—This article presents an ecosystem that Ericsson developed to systematically practice large-scale reuse of microservices in a cloud-native context. We discuss how various ecosystem aspects, such as its continuous delivery mechanism, marketplace, and automated checking of design rules, facilitated the development and reuse of microservices across Ericsson. We also share lessons learned while developing the ecosystem including the initiatives related to the adoption of InnerSource practices for sustaining the ecosystem.

Introduction

The use of microservices in delivering software-intensive products has been on the rise during the last few years [1], [2]. Many companies have shared their experiences of using microservices to achieve benefits such as faster delivery, scalability, and independent deployment (cf. [3], [1], [2]). Microservices are used primarily as a cloud-native architectural style, in combination with various DevOps practices (e.g., continuous deployment) and container-based solutions, to quickly deliver and scale software-intensive products (cf. [2], [3], [4]). In this article we share Ericsson's journey of moving towards a cloud-native approach of developing software applications focusing on how technology, practices, and teams are combined in an ecosystem to collaboratively develop common functions as microservices that can be reused and integrated across all applications within Ericsson. We also share lessons learned in developing the ecosystem, which is referred to as <u>Application Development Platform</u> - ADP ecosystem.

Overview of the ADP Ecosystem

Ericsson developed the ADP ecosystem to support its transition to the cloud-native approach of developing applications and services. Figure 1 provides an overview of the current state of the ADP ecosystem. The ADP ecosystem provides technical, process, and organizational support for developing Cloud-Native Applications or Network Functions (CNAs or CNFs) within Ericsson. ADP is based on a modern architectural style microservices and containers. The ecosystem also supports more large-scale reuse of microservices across applications within Ericsson. Due to their size, bounded context, and loose coupling, mi-

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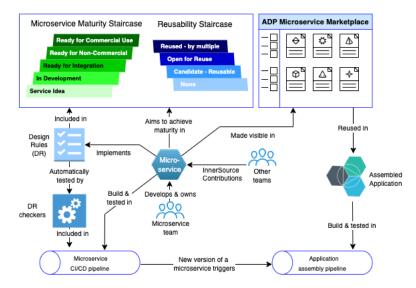


Figure 1. Overview of the ADP Ecosystem

croservices are potentially a good unit of reuse and can thus support large-scale reuse across the entire organization [5].

The large-scale reuse of microservices across Ericsson is not possible unless they are accessible to everyone within the company. The ecosystem developed a marketplace to increase the visibility and knowledge about the microservices that are available for reuse. Furthermore, the ecosystem also provides process and onboarding support to InnerSource (IS) ways of working in Ericsson's journey to collaboratively develop applications.

ADP microservices are frequently released and assembled into different applications. In such a scenario it becomes important that microservices have consistent mechanisms for handling issues such as configuration, integration, product and artifact handling, and backward compatibility. The ADP ecosystem has codified these consistency requirements on microservices as design rules.

The ecosystem provides CI/CD (Continuous Integration and Delivery) pipelines that support the development, integration, and delivery of microservices, and the assembly of those microservices into applications, using Spinnaker¹ as a critical component to orchestrate these pipelines, and helm ² to perform deployment and upgrades.

The ecosystem was started in late 2017, and

the various aspects described here have emerged during the following four years as the needs became apparent. In Spring 2020, due to the increase in the number of design rules, the need for providing a clear milestone-driven pathway for achieving maturity arose. In Autumn 2020, the concept of the maturity staircase was established, and design rules were connected with different maturity levels. The connection of different design rules with varying maturity levels has made it easy to understand and express in which order design rules should be implemented by services to achieve a certain level of maturity. It also clarified what users could expect from a microservice at a certain maturity level.

While research on open source software ecosystems is extensive, we know little about internal software ecosystems (ISECO). ISECOs face additional challenges e.g., Siemens's ISECO report challenges such as guarantee of software qualities across the ecosystem, and compliance with cross-cutting regulations [6]. To address ISECO challenges, the ADP ecosystem provides a more holistic collaboration that is not limited to providing a product/platform for reuse but also supports the InnerSource way of collaborative development of microservices, automated checking of their compliance with design rules, and their continuous integration into CNAs. In the coming sections, we will elaborate on different dimensions of the ADP ecosystem in detail.

¹https://spinnaker.io/

²https://helm.sh/

Architectural Framework

The architectural framework in the ADP ecosystem centers around the concept of microservices and containers. It builds on the ecosystem of open source projects from the Cloud Native Computing Foundation (CNCF)³.

The architectural framework consists of the following three key components:

- 1) Container Orchestration: The ecosystem selected Kubernetes as the container orchestrator and Helm as the packaging and deployment mechanism. The Kubernetes APIs form the portability interface, allowing ADP microservices and applications to use any Kubernetes-certified cloud-platform. CNCF provides the support to software and cloud vendors to certify their offerings and also maintains an inventory of Kubernetes-certified offerings (For more details, see [7]).
- 2) Microservices for reuse across applications: The ecosystem provides various microservices corresponding to different functional areas such as security, data, network, management, monitoring, and messaging. These services are mostly based on open source projects, and their configuration and life cycle management is adapted to fit them in the ADP ecosystem. In some areas, their reuse is mandatory to promote consistent user experience and a common way to serve Ericsson customers. The Ericsson teams working with microservices that are based on CNCF projects are also active in the corresponding communities of these open source projects, contributing bug fixes and features where appropriate. Ericsson also contributes to the Kubernetes project. Thus, the larger open source ecosystem (e.g., CNCF open source projects) and ADP ecosystem both learn and benefit from each other.
- 3) Ecosystem Support Services and Tools: A large number of individuals and teams from different units across Ericsson participate in the ADP ecosystem, for example to integrate, reuse and contribute to microservices. In such a scenario, it becomes necessary to establish some ground rules to avoid inconsistent behaviours and

3https://www.cncf.io/

enable automated mechanisms. The ecosystem developed common principles and design rules that need to be followed by all services participating in the ADP ecosystem. The design rules are formulated to ensure consistency across microservices, for example, how to ensure that logs and metrics are consistently structured, how to annotate kubernetes resources, how to name and version images, or how to ensure a consistent security posture across multiple microservices.

The ecosystem developed a family of design rule checkers, which automatically check the compliance of microservices towards these design rules. The developers can integrate design rule checkers into their CI pipeline and the checkers will inform them if they are violating any design rules. These checkers have brought in the much needed automation to the otherwise complex and time consuming compliance testing process.

ADP Marketplace

The ADP marketplace is an intranet website developed by Ericsson. The marketplace indexes all microservices that are open for use and contributions. In addition, there are a series of hands-on tutorials and guides attached to the marketplace which guide users on how to use and contribute to microservices, and microservice chassis that developers can use as a starting point for new microservices. As shown in Figure 2, it is possible to view all the microservices and apply filters to search for specific microservices based on their category, area, reusability level, and maturity. Other companies have implemented similar portals for publishing their IS projects [8]. SAP⁴, for example, also has a similar portal⁵ where IS projects are shared for reuse and contributions. The ADP marketplace provides various filters for displaying and grouping the microservices, which are discussed below:

 Microservice category - Ericsson categorises microservices as follows:
Generic Services and Reusable Services - Both Generic and Reusable Services are expected to be reused in multiple applications and across

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⁴https://www.sap.com/index.html

⁵https://sap.github.io/project-portal-for-innersource

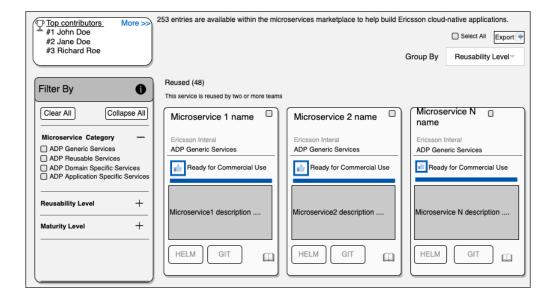


Figure 2. Microservices Marketplace

multiple domains within Ericsson. However, they are funded differently. Generic Services are developed and maintained by dedicated central teams. However, there is no such central funding for the Reusable Services. They are developed, contributed, and maintained by application development teams right across Ericsson. Both types of services are open for IS contributions; however, Reusable Services rely more heavily on the IS community model. *Domain specific services* - They are specific to application teams within the same domain. *Application specific services* - They are specific to an application.

 Reusability level - It indicates to what extend a service is fit for reuse at a given point. The different levels are:

Level 0 - 'None': Not evaluated for reuse.

Level 1 - 'Candidate': Potentially reusable and verified to be consistent with ADP architectural principles.

Level 2 - 'Open for reuse': Ready to accept contributions and to be included in application assemblies.

Level 3 - 'Reused': Effectively used by more than one application.

 Microservice maturity - It indicates the commercial readiness of a microservice, and which design rules need to be implemented to meet each level. The different levels are:

Level 0 - 'Idea/PoC': Proof of concept and experimental stage.

Level 1 - 'Development started': Development ongoing with intention to reach higher maturity levels.

Level 2 - 'Ready for integration': Can coexist with other ADP services and has a CI pipeline that can be connected to an application staging environment.

Level 3 - 'Ready for non-commercial use': Limited release for use in demos or testing at customer site.

Level 4 - 'Ready for commercial use': Telcograde ready and can be used in commercial deployments.

For each microservice, the marketplace provides the following information: the overview, documentation, compliance (met/not-met/exempted), helm charts to install the microservice, link to the source code repositories, team owning the microservice, discussions related to the microservice, and finally, list of contributors for the microservice. In addition, the marketplace appreciates the top contributors to encourage more contributions.

Over 250 microservices have been made avail-

able on the marketplace for potential reuse and collaboration by January, 2022. These include both functional and infrastructure-related services (e.g., Metrics). 70 of these 250 have reached the highest level of maturity, i.e., they are ready for commercial use and are being reused by multiple applications.

Continuous Integration and Delivery (CI/CD)

The ADP CI/CD strives to enable Ericssonwide reuse of services developed by any unit. If an application development unit finds a microservice in the ADP marketplace that satisfies one of their needs, they can integrate it to try it out. However, a one-shot integration is of course not acceptable - and so to enable this kind of reuse, it must be possible to connect on to the CI/CD pipeline of the reused microservice too in order to receive and integrate new versions of the microservice as and when they become available. It is important to note that the continuous integration and release of microservices is decoupled from the continuous assembly and release of applications. When a new version of a microservice is released, it is pushed immediately to the staging environment of those applications that have integrated it to test if it should be included in the applications baseline in place of the previous version.

There is no central service governance policy that applications must follow. However, the applications are aware of: 1) the benefits of switching to the latest microservice versions - i.e., updates and corrections are delivered in the latest versions, and 2) the risks of staying with the older versions - i.e., older versions are more likely to result in several vulnerabilities in security scans that are mandatory before release.

ADP CI/CD uses Spinnaker pipelines to connect the individual microservices with the staging environments of different applications (see Figure 3). The ADP development environment provides Spinnaker pipelines as a service. An application may consume one or more microservices from elsewhere. Each connection point (arrows in Figure 3) - between the individual microservice and the staging environment of an application - represents one reuse instance. There are more than 600 such connection points, demonstrating

a large-scale reuse of microservices by applications. Some microservices are only used in one or two applications, but the most reused ones are currently included in as many as 46 applications. It includes both functional and infrastructure services.

The use of software flow principles, spinnaker and its interfaces are mandated. However, the teams still have a high degree of freedom behind these mandated interfaces to use the most appropriate CI technology in their pipelines. Despite this autonomy, the ecosystem encourages teams to share their experiences of using particular CI/CD technologies to facilitate community-based implementations.

ADP Program

There is a central organization - ADP Program, which is responsible for sustaining the ecosystem. The ADP Program includes an architecture team that drives and governs principles, design rules, and guidelines related to microservice architecture and cloud-native approach, enabling alignment in how microservices are developed and maintained. The governance body is an architecture council where ADP architects meet with applications' architects to agree on architecture direction and any further improvements related to principles, design rules, and guidelines. The ADP Program also includes the development teams (over 100 developers in teams of varying sizes) that own the development and maintenance of over 50 Generic Services that are heavily reused across Ericsson.

The ADP Program includes a unit (ADP Anchor Unit), which is tasked with devising and evolving the structures and policies of the ecosystem. The Unit also works to make it easier to create, release and reuse microservices - the unit can be compared to the role that CNCF takes in the open source Cloud Native community. Over 100 practitioners, independent of the development teams working on the centrally funded Generic Services, perform these anchoring activities. The name Anchor was given because this unit "anchors" the ecosystem into the company structure - wherein individual services, applications and tools are developed, owned, and contributed by many different organisations across Ericsson. To keep track of the progress, the ADP Anchor Unit

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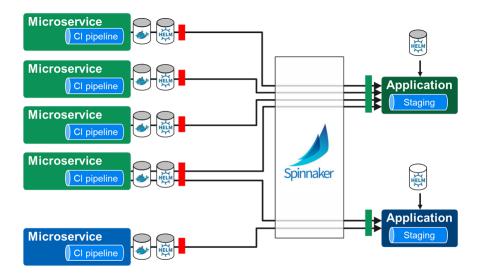


Figure 3. Spinnaker Pipelines

collects several metrics such as number of IS contributions made by different units, status of design rules fulfillment by each ADP microservice and pass/fail rate of each microservice's integration into different user applications.

Adopting InnerSource (IS) to sustain the ADP Ecosystem

The IS contributions are critical to sustain the ADP ecosystem, otherwise it could become a bottleneck wherein the service users are only demanding new features resulting in unmanageable backlogs to be handled by the central teams as experienced in other similar contexts [9], [10].

Taking inspiration from InnerSource Commons [8], the ADP ecosystem has defined IS roles and principles to support IS collaboration model within Ericsson.

IS Roles

The ADP services are handled as IS projects. Each IS project needs to have the following roles: **Guardians** who, being the technical owners of the service, are responsible for providing contribution guidelines, participate in the relevant discussion forums, review and approve feature requests and contributions. The guardian is normally part of the development unit that created the ADP service and the corresponding IS project.

Trusted Committers [8] who are more experi-

enced and frequent contributors that have the required knowledge to guide new contributors, participate in discussion forums and review process for discussing contribution requests. The recognition of active contributors as trusted committers is pivotal in creating a sustainable community for an ADP service.

Product Owner (PO) who are responsible for maintaining the product backlog, prioritizing features for the upcoming releases and collaborating with other stakeholders, in particular with guardians to discuss how upcoming contributions fit to the ADP service roadmap.

IS Principles

To enable IS contributions to ADP services, the ADP Program has defined some basic principles:

- The source code of the ADP services shall be visible through the ADP marketplace, but as a quality control mechanism, patches can only be integrated by the relevant guardians or trusted committers after review.
- The backlog of ADP services shall be open to all so that potential contributors are informed about the planned features in the future releases.
- The guardian and trusted committers of each ADP service shall create and moderate a forum to discuss bugs, new feature requests and contributions.

- Before an ADP microservice is included in a shipped product, its legal analysis is performed to ensure compliance with trading regulations and the license requirements of any open source software included.

The ADP Program provides further guidance in the form of examples, templates, FAQs and tutorials.

IS Ownership Models

The IS ownership models can broadly be classified into central versus distributed models. In the central model, both the product and technical ownership is with one organizational unit. In the distributed model, the product ownership still rests with one organizational unit, while the technical ownership is shared across multiple units. As the community around the IS project grows, it becomes possible to assign the trusted committer role to a few contributors from other organizational units. The trusted committer could then share the technical ownership of the IS project. The distributed model is particularly important for Reusable Services in the ADP ecosystem to foster a sustainable community of trusted committers that can manage the IS project even when the original guardians are not available.

Lessons learned

With the help of an exploratory case study (the complete case study, with methodological details and other findings, to be published separately), we identified the following lessons learned by Ericsson in developing the ADP ecosystem:

IS contributions prevent ADP ecosystem from becoming a bottleneck - It is important for the teams creating Generic and Reusable Services to be open to receiving contributions. In addition, it is also important to provide automated tools and software development kits that make it easier to contribute.

Tool support for checking the DRs - The ecosystem developed a family of checkers to automatically check the conformance of the DRs. The developers only need to integrate the relevant checker in their CI pipeline and let the checker detect the compliance issues, if any. Most developers appreciate the checkers as they allow them to quickly verify their code - to see if they have done a good job of conformance to the DRs.

Open and proactive communication: synchronizing contributions - It is important for the IS contributors to discuss their contribution plan and make adjustments to align with the purpose and architecture of the service <u>before</u> working on the contribution.

Widespread reuse - The widespread reuse of microservices across Ericsson has been made possible by establishing a CI/CD strategy that allows a relatively quick "plug and play" of microservices and applications assembly pipelines. The key has been to keep the microservices' lifecycle and pipelines independent from the assembled applications' lifecycle and their pipelines.

Future Work

We aim to improve IS contributions by investigating a sample of recently completed contributions for identifying the practices that worked well (or otherwise), bottlenecks, and potential improvements in the existing IS contribution practices and guidelines.

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