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Analytics for Product Planning: In-depth Interview Study with SaaS Product Managers

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Abstract—SaaS cloud computing, in contrast to packaged products, enables permanent contact between users of a software product and the product-owning company. When planning the development and evolution of a software product, a product manager depends on reliable information about feature attractiveness. So far, planning decisions were based on stakeholder opinion and the customer's willingness to buy. Whether or not a feature actually is used was out of consideration. Analytics that measure the interaction between users and the SaaS gives product managers unprecedented access to information about product usage. To understand whether and how SaaS analytics can be used for product planning decision, we performed 17 in-depth interviews with experienced managers of SaaS products and analyzed the results analyzed with a mixed-method strategy. The empirical results characterize the relevance of a broad range of analytics for product planning decisions, and the strengths and limitations of an analytics-based product planning approach.

Keywords- *Software product management; product planning; analytics; decision-making; SaaS*

I. INTRODUCTION

Cloud computing is changing the software product business [1]. Companies started to abandon the paradigm of packaged products and deliver software as a service (SaaS). This shift in software technology affects product management [2] as it implies changes in the business models [1] and the way product releases are managed and delivered [3, 4]. Users pay monthly subscriptions to access to a software product that the supplier hosts and continuously evolves and improves.

While packaged software is released relatively infrequently, publishers of SaaS tend to release new features as soon as they are completed [5] due to easier updating of the software and its compatibility for all users at the same time. Also, agile development practices encourage such change in release behavior. The frequent releases increase the importance of product planning and of product and market analysis [2]. The plans used to steer development need to be continuously updated and the

attractiveness and the impact of the implemented features on product business and use monitored [6, 7].

For planning the development and evolution of a software product, a product manager consults selected customers, partners, consultants, and company-internal stakeholders [8-10]. Consultation of such intermediaries to markets limits the quality of information that can be obtained. Power, opinions, and personal interests bias these inputs [11]. As a result, the product manager has difficulties in assessing whether the chosen features encourage the customers to buy subscriptions and the users to use the product in a way that is representative for the markets.

Analytics have been used to address the bias problem of stakeholder consultation. They provide measurements that are not affected by power and politics for guiding sales and marketing [12], for informing usability, reliability, and quality of service engineering [13, 14], and to support quality assurance. Despite their importance, analytics have not been used yet for guiding product planning. It is unclear whether and how analytics can be used to evaluate and prioritize the development and evolution of product features and which SaaS analytics should be used for that purpose.

This paper investigates opinions of experienced product managers regarding the use of analytics for product planning. It focuses hereby on SaaS-enabled analytics that are collected from user-software interaction. It excludes other analytics such as those collected about the product business by the executive staff in a company [15] or by an e-commerce platform [16]. The results of 17 in-depth interviews were analyzed with quantitative and qualitative techniques to identify how analytics should be used for product planning and what the strengths and limitations of an analytics-based product planning approach are.

The remainder of the paper is structured as follows. Section II reviews related work to develop taxonomies of product planning decisions and of SaaS analytics. Section III describes the empirical research methodology. Section IV analyzes the results of the in-depth interviews. Section V discusses these results. Section VI concludes.

II. RELATED WORK

Product planning is concerned with defining what a software product will be and how it will evolve [2]. Product planning decisions are taken at four levels in a company's product portfolio [8]. Portfolios are managed at the level of the company or business unit [17]. Roadmaps that capture long-term plans for product evolution [18]. Release plans are used to scope development projects [10]. Requirements specify ideas and needs [19].

Product planning involves creation, change, deletion, and allocation decisions. At the portfolio level, these decisions concern products. At the roadmap level they concern features these products consist of. At the release level they concern the requirements that the features contain. Prioritization of such products, features, and requirements and technology selection supports such decision-making. Table I gives an overview of decisions that are reported in work about product management.

TABLE I. TAXONOMY OF PRODUCT PLANNING DECISIONS

Level	Decision	References
Portfolio	Create a new product	[20-22]
	Remove an old product	[20]
	Select technology for developing a product	[21]
Roadmap	Create a new feature for the current product	[23]
	Remove a feature from the current product	[24]
	Enhance a feature(s) in the current product	[20]
	Prioritize features in the current product	[23, 25-27]
	Allocate resources	[23, 26-29]
	Allocate features to releases	[23, 25-28, 30]
	Select technology for developing a feature(s)	[23, 26, 28, 29, 31]
Release	Create new requirements for a feature(s)	[8, 32-37]
	Change a requirement(s) in a feature	[28, 32, 37]
	Remove a requirement from a feature(s)	[38]
	Prioritize requirements	[8, 28, 36, 39, 40]
	Allocate resources	[32-34, 38, 39, 41]
	Allocate requirements to releases	[8, 28, 33-36, 39, 40, 42]
	Select technology for set of requirements	[34]

None of the product planning approaches refers to analytics as a potential input to product planning. Analytics, however, provide essential data for guiding sales, marketing, and engineering of usability, performance, reliability, and quality of service. In these contexts, analytics are a source of measurements for understanding customer, user, and product behavior. Statistical analysis and data mining give insights into

patterns and trends in the analytical data that are used to guide business and engineering decisions.

Analytics are a data-centric style of decision making [43]. They consist of measurements that generate data and the transformation of these data into indicators for decision-support. For web applications, a large variety of measurements have been proposed that can be obtained with analytics [12, 13, 44-53]. Tools like Google analytics, Piwik, Yahoo Web Analytics, Stat Counter, New Relic, and Woopra hook into web-based applications, perform the measurements, and transform the data to provide indicators for decision-making.

Analytics literature conceptualizes a web application as a *product* that consists of *pages* that are accessed with different *usage patterns* by users from diverse *usage sources*. Analytics measure attributes of these conceptual elements and of *product healthiness*. Table II provides an overview of attributes that are measured with such web-based analytics.

TABLE II. TAXONOMY OF MEASUREMENTS FOR WEB APPLICATIONS.

Measured Object	Measured Attributes
Product	Product use Number of users Duration of using the product Time between visits New users Returning users
Page	Page use Number of users Duration of using a feature Entrance page Exit page Bounce
Usage pattern	Click activity Depth of use Click stream/path
Usage source	Referrers Location/ISP per use Search engines and keywords Campaigns
Technologies and channels used to access the product	Languages Browsers Operating Systems Plugins Screen resolution
Product health	Errors Downtime Response time Throughput DOS attack Worm attacks

Analytics are used for informing usability, reliability, and quality of service engineering decisions. In usability engineering data about page use frequency, users, click paths, and events are stored in web-log files and combined with user feedback [13, 54]. These measurements are usually collected during user testing or after a release. The data is used to evaluate the acceptance of a solution for given classes of users. One of the established methods used

for analytics-based usability engineering is A/B testing, which allows comparing the attractiveness of two alternative designs [55].

In reliability engineering data about product availability, probability of fail and fail safe are used for both software and hardware [46, 56]. These measurements are usually collected during the entire product life cycle, including planning, development, test, manufacturing, operation and maintenance. The data is used to cope with the probability of failure of features, components and product and is known as the heart of risk analysis and quality assurance. Reliability engineering depends on probabilistic methods such Fault tree to predict whether the reliability is fulfilled.

In Quality of Service (QoS) analytics measure availability, duration, performance, security, response time and throughput [48, 49]. These measurements are usually collected during and after release and widely drawn attention in network, multimedia, distributed and real time products [57, 58]. The data is used to ensuring high-quality combination of multiple quality attributes. The QoS approaches such as QoS computation model address different perspectives of quality attributes and domain specific criteria [49]. Also, QoS supports performance engineering by analytics of workload intensities, delay, loss ratio and throughput to assure meeting performance objectives in all software engineering activities and analyses [47, 58].

The needs of product planning for analytics overlap, but differ in some important aspects from other web engineering domains. Product managers conceptualize a product to consist of features rather than pages [8]. Features are often collection of use cases or refer to product quality attributes that cut across pages. Product managers are interested in insights about customer preferences and how features can be bundled in a product to create business value and sustain customer loyalty [7]. How product managers would use analytics, however, has not been established yet and is subject of the here presented research.

III. RESEARCH METHODOLOGY

We used empirical survey methodology [59] based on in-depth interviews with experienced SaaS product managers to explore how analytics can support planning of SaaS development and evolution. The objectives of the study were twofold. First we wanted to understand how product managers would use the measurements for web applications shown in Table II (*pages* replaced by *features*) for those decisions shown in Table I they deem most important. Second, we wanted to understand what the strengths and limitations of analytics for product planning are.

To achieve these objectives, we formulated the following research questions. RQ1: *what decisions are taken for planning SaaS products?* RQ2: *what are the most*

relevant SaaS analytics to support the product planning decisions? RQ3: *what are the strengths and limitations of an analytics-based product planning approach?*

A. Research design

We used a purposive stratified sampling approach to recruit interviewees. It was selected against the experiment alternative, which was dismissed due to factual information needs from different groups of practitioners (the more the best) to generalize the results. We asked a well-established software product management consultancy company to identify experienced SaaS product managers in a wide variety of SaaS contexts. 17 interviewees were identified from 3 micro, 4 small, 7 medium, and 3 large companies who managed 6 new respectively 11 already existing software products. All interviews were structured alike and were performed with European product managers. High saturation of the interview results can be obtained with this number of interviews, similarity of interview questions, and homogeneity of interviewees [60].

We structured the in-depth interviews with the SaaS product managers with a questionnaire. The interview started with questions about the interviewee and the organization. The product planning theme formed the core of interview. First questions were asked about the most successful product that the interviewee had planned, what planning decisions were taken (Table I), and how these decisions were taken. Secondly, relevance of the SaaS analytics for that decision-making was elicited by asking the interviewee to rank the importance of the analytic objects and attributes to be measured (Table II). The interview ended with open ended questions about strengths and limitations of an analytics-based product planning approach.

Data was collected with telephone interviews. To avoid disadvantages of telephone interview related to lack of visual material and avoid less complexity, the screen of interviewer's computer was shared. It presented the questionnaire and allowed the interviewee to rank the analytic objects and attributes. The rankings were stored in a database. The interviews were recorded and the discussions of analytics strengths and limitations transcribed.

RQ1 and RQ2 were answered by analyzing demographic and ranking data quantitatively. Descriptive statistics were used to describe product planning behavior and satisfaction and analytics relevance. The non-parametric Kruskal-Wallis test was used to test whether decision and analytics types interact with each other or are independent. A non-parametric test was used because the Kolmogorov-Smirnov test showed that the ranking data was not distributed normally.

RQ3 was answered by analyzing the answers about strengths and limitations of analytics qualitatively. Conventional content analysis was used [61]. The codes for arguments in favor and against analytics for product

planning were derived in a bottom-up fashion from the empirical data.

B. Validity threats

Conclusion, internal, construct, and external validity are key threats to validity in the fixed-design research we used to answer RQ1 and RQ2 [62].

Most important was **conclusion** validity. **17 answers** is a small number of samples, hence **limit the statistical power**. The combination with **qualitative analysis** for understanding how and why product managers would use analytics contained the impact of this threat. A second problem of the research is that **opinions** of product managers about analytics were elicited rather than experiences of using these analytics. This problem was unavoidable as **no tool** could be identified that measured features instead of pages. Hence complete-enough experience in using SaaS analytics for product planning did not exist. The anchoring of the interviews on a **concrete product planning experience** reduced this threat somewhat. Experience-based studies should be performed when adapted tool support is available.

The **internal** validity threat was small. The **interview design** ensured that the product managers discussed the effects of analytics on product planning decisions only. In addition, the statistical analysis was combined with qualitative analysis for understanding how and why analytics are deemed relevant for product planning.

Construct validity concerned the understanding of product planning and analytics. Experience of the product manager in managing SaaS products, the anchoring of each interview in a **concrete planning experience** of the product manager, explanation of what is meant with each type of analytics, and the possibility of clarifying uncertainties during the interview contained this threat.

External validity concerns the ability to generalize the results. Again, **17 answers** are a small number of samples. However, the **stratified sampling** ensured that the results represent a rich variety of SaaS product management situations. In addition, the study was **angled on SaaS**, but the results may be applicable for other types of software products. For example, self-updating applications blur the boundaries between packaged and cloud software. Large-scale surveys should be performed to corroborate the results of this study.

Reactivity, researcher bias, and respondent bias are key threats to validity in the qualitative research we used to answer RQ3 [63]. Our **interaction with the interviewees was short, giving us no possibility to affect their work**. Hence, the reactivity threat was small. To contain researcher bias, we used **observer triangulation and member checking**. The interviews were performed by alternating pairs of researchers. This allowed reducing the influence of a single researcher, while facilitating consistency of results. The collected data and the analysis results were shared with the interviewees to check for

correctness. The interviewing of 17 product managers, identified with stratified sampling, and the combination of quantitative and qualitative analysis **reduced the influence of respondent bias**.

IV. ANALYSIS AND RESULTS

A. The effect of SaaS-based analytics on product planning decisions

Demographic results about interviewees illustrate the distribution of answers from different perspectives of product, people, and organization. Respondents were 14 product managers (82%), 2 chief technology officers (12%), and 1 chief executive officers (6%) with average of 7.5, 9, and 12 years of experience respectively. These results reflect the professional's ideas in product planning with different experience. If the interviewees had product managing experience, product manager role was assigned to them, otherwise other higher roles were considered.

Through the interview, it was asked from interviewees to consider a product, which they have planned and are most satisfied with. The distribution of responses for product type shows 41.2% of Consumer-Oriented-Software, 29.4% business oriented, and 29.4% information display-and-transaction-entry.

All the interviewees selected roadmapping with features as the type of decision making they were involved most, and then answered about importance of analytics involvement for two decisions. To analyze the relation between product planning decisions and category of analytics, data for analytics-category were grouped based on decision types and normality was checked inside each group using Kolmogorov-Smirnov test. For all groups in the test, results were significant (Lower than or equal to 0.05) which means the data was not normally distributed.

For analyzing multiple categories, methods such as chi-squared, fisher's exact and Anova tests are common. However, our data involved more than 2 groups of samples that were not shaped normally. For that reason we selected the Kruskal-Wallis test. The test was used for testing the H0 hypothesis with categorical analysis by detecting the difference between more than two independent groups of samples.

H0: There is no difference between each analytics-category value for different product planning decisions.

This hypothesis includes sub-hypothesis related to each analytics category. According to TABLE III, since p-values with the common confidence level of 95% for all analytics-categories were more than 0.05, there was no significance to reject all sub-hypothesis and thus the H0 was not rejected as well. So, it concludes that analytics-category distributions functions are not different for different planning-decisions.

TABLE III. KRUSHKAL-WALLIS TEST FOR CATEGORY OF ANALYTICS GROUPED BY PRODUCT PLANNING DECISIONS

	Product	Feature	Usage pattern	Usage source	Technologies and channels	Product health
Chi-Square	1.047	2.487	3.355	7.347	4.871	3.109
df	5	5	5	5	5	5
p	.959	.778	.645	.196	.432	.683

Through the interviews, interviewees were questioned about their arguments for particular answers. The results from content analysis of these arguments show that the following factors can affect on importance level of one analytic: Number of product's users, customer type, required quality level, maturity of the product and organizational goal about the product (i.e. customer-centric, user satisfaction-centric, focus group-centric, or market-centric).

In the interviews, the main reasons of analytics importance were related to understanding the product's usability (such as understanding user's behaviors, ease of use and feature's popularities) and problem handlings in early stages. Interviews presented that analytics might not be important for discussion about development technologies while they are useful for client's technologies. Also, the interviewees confirmed that receiving customer and end-users feedback can directly or through survey forms help product managers to take better decisions.

B. The importance of analytics for product planning

As there were not significant differences between categories of analytics for product planning decisions, a descriptive analysis conducted for analytics-category regardless of the decision type.

Results showed that 61.8% of the responses have been selected as "very important" for "Product value", 58.8% for "Feature value" and 64.7% for "Product healthiness" categories. For "Referral sources" category, 61.8% of responses have been chosen as "not important". Categories of "Technologies and channels" and "Usage pattern" have been rated majorly "important" regarding 47.1% and 32.4% of the corresponding responses. Importance of analytics-categories were valued from 0 to 4 that implicate "no idea", "not important", "less important", "important", and "very important" respectively.

TABLE IV shows the statistics of analytics-categories including number of samples (N), mean value for each category (mean), variance (Var.), minimum value (Min), Maximum value (Max) and confidence intervals (Conf.) with the common confidence level of 95% that has been calculated using T-test distribution.

TABLE IV. ANALYTICS-CATEGORY STATISTICS

	Product	Feature	Usage pattern	Usage sources	Technologies and channels	Product health
N	34	33	34	31	32	30
Mean	3.44	3.52	3.12	1.48	2.43	3.59
Var.	.739	.508	.713	.725	.944	.507
Conf.	±0.30	±0.25	±0.29	±0.31	±0.36	±0.26
Min	1	1	1	1	1	1
Max	4	4	4	4	4	4

In this study the analytics importance for product planning was measured as well. In the interview, analytics were ranked inside the related categories. To achieve analytics values across all categories, they were calculated and scaled between 0 and 1, based on the frequencies of rates for each analytic in the corresponding category (e.g. 66.7% of respondents have ranked "Statistics about product use" analytic as the highest level) and the value of analytics-category. The Figure 1 illustrates the analytic value by a descending order, which means that analytics at the top levels of the figure are weighted as the important ones. For each analytic, confidence interval (with the common confidence level of 95%) was also calculated using T-test distribution to identify a range of possible analytic values. Minimum and maximum values are presented as the top and bottom bars of the main analytic value in Figure 1.

C. Strength and limitations of an analytics-based product planning approach

The analytics-based product planning, is a approach that considers analytics as well as other influential factors for taking a planning decision. According to the interviewees, the approach has a strength: of shifting the mode of product planning decisions from the intuition-based mode to a more data-driven mode by collecting the analytics and reflecting them in taking the influenced decisions. The qualitative analysis of interviewees' argumentations reveals strengths and limitation of analytical approach for product planning:

Analytics increases a product manager's knowledge about Usability. It is important to understand the product usability, especially in understanding the user behavior, ease of use, and identifying popular features. Also analytics improve learnability of different usage patterns, which can increase decision-making quality in general. Analytics improves problem handling as well. Users won't accept faulty product. Analytics helps to identify problems as soon as possible and devise a replacement in the time of failure. Improve handling the client-side technologies are done by the analytics as well.

Figure 1. Analytics values

The limitations of using analytics address the limitation in receiving customer feedback and end-user feedback. The feedback can be received directly or through survey forms, help to take better decisions, which cannot be replaced by analytics. The next limitation indicates that for an immature product, analytics is not so much helpful. Within the first release of a product, when a product is hardly mature, data collected through measurements cannot help decision making so much. But after a release or providing a prototype those analytics can be important. Analytics is not important for the development technology aspect. Technology has two aspects in planning a SaaS-based product. One aspect is related to the technology that should be considered for product development, and the other one is the technology that is required in client side for running a product. For finding development technologies analytics is not important but after the release of the technology, product popularity is monitored to find the effect of implementing the technology on planning.

Another limitation is about finding the right analytics and the right tool, and interpreting the observed data. It is important to collect right analytics related to a feature through a suitable tool. To interpret analytics, the measurements need to be combined with observations about external factors such as environmental, seasonal, economic, and political factors, which all can have some difficulties.

For some product features the analytics are clear and simple, however there might be features that require contemplation and extra time. Sometimes, it might be

required to mix analytics and consider them in more details. Some planning decisions such as “allocating resources” cannot be supported by analytics, as related analytics were not included in the taxonomy.

V. DISCUSSION

From the three levels of product planning decisions shown in Table I, roadmapping was most popular among the product managers who participated in the study. Within roadmapping, the study results show that the relevance of analytics-categories did not differ between different types of roadmapping decisions. Most important was measurement of the objects product, feature, and product health. These results are consistent with recommendations for engineering quality of service [13] and are important for sustaining customer loyalty [7].

Product health analytics are central for reliability engineering [46], quality of service [48, 58], and performance engineering [47]. As the study was angled from a product planning perspective, the obtained results confirm the importance of analytics for product management beyond product launch support [64] and product validation [14].

The study results show that measurement of “product use”, “feature use”, “users of features”, “response time”, “product errors”, and “downtime” were perceived by product managers to be most important for product planning. These results are roughly in line with judgments of all-over-the-board SaaS analytics importance [12]. They show, however, that relating the amount of product and feature use to the product’s users are more important for

product planning than usage patterns and user productivity, which would be important for usability engineering.

The relevance of analytics type is determined by factors other than the type of planning decisions. Instead, product maturity and product goals were factors that affect the importance of different analytics types. Such situational factors are also relevant for judging the importance of product management practices [65].

Within the first release of a product, when a product is hardly mature, the analytics cannot help much in decision making unless a prototype is developed. This is also applicable for new features. The easy upgrading characteristic of the SaaS delivery model facilitates a shorter release of the feature prototype, helping to evaluate the impact of increased feature maturity. Therefore, smaller releases and faster releases can be part of a product manager's strategy to collect evidence for planning software evolution.

To specify features attractiveness, when planning software products without analytics, stakeholders assign numbers to features that reflect the estimated impact of these features [41, 66]. Analytics support such estimation with real-world data about feature use. Marketing and sales, in the context of electronic commerce, has a tradition of using such analytics for customer acquisition and retention [44]. Analytics that would correspond to such marketer use would be "product value", "feature value", and "usage patterns". These preferences for analytics are consistent with a SaaS product manager's needs, except that a product health is more important for product planning than usage patterns.

Many SaaS analytics solutions are present on the market, including Google Analytics, APIGee, MixPanel, and Mashery. Some of the present solutions try to connect analytics with business value, however do not explain how the analytics should be used for planning and evolving SaaS products. The presented results fill the gap by showing preferences for analytics for product planning. These preferences are heuristics that help identify concrete cases and examples of how analytics actually support product planning decisions.

Sometimes only a single measurement might provide uncertainties about right interpretations. For example high usage of a feature is ambiguous because it might indicate the attractiveness of the feature or an implementation of the feature that is difficult to use. This problem can be addressed by including more measurements. The more measurements are applied for analyzing a feature to support a planning decision, the smaller the likelihood of misinterpretation of the measurements is.

Although analytics support decision-making, our obtained results showed that customer or end-users feedbacks, directly or through survey forms, is needed for taking good decisions. These feedback provide qualitative data that allows interpreting the analytics [13].

VI. CONCLUSIONS

SaaS analytics represent a new source of information for product managers to support product planning. The study showed that SaaS product managers benefit most by using analytics for planning which product features to develop or evolve. The study has important implications for the product management and the analytics communities. Analytics are a relevant new information source for reducing bias in product-related decision-making. The analytics allow grounding the decisions on evidence, hence limit the influence of power and politics. Statistics about feature and product use, about the users, and about errors and downtime were perceived to be the most relevant analytics. The analytics about feature health were expected to inform quality improvement decisions and constrained the value of the usage-related analytics to inform about feature attractiveness.

For analytics to become effective for product planning, tool suppliers need to shift their attention from monitoring of web pages to monitoring features. Such change will be valuable as many features cut across multiple pages and many pages integrate parts of multiple features.

There are still rooms for strengthening the research finding. The scope of this study was limited to investigating the effect of analytics on roadmap planning. One recommendation for future is to extend this research and support the effect of analytics on portfolio management and release planning as well. The study has proved importance of analytics for taking a decision about a feature but didn't specified which types of measurements suit each feature. Future research needs to identify solutions for measuring cross-cutting features and further corroborate the use of analytics for product planning.

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